

Municipal Gas Authority of Georgia
Public Gas Partners, Inc.
Main Street Natural Gas, Inc.
104 Town Park Drive
Kennesaw GA 30144

November 3, 2014

Request for Proposal

The Municipal Gas Authority of Georgia and entities managed by it, including Public Gas Partners, Inc. and Main Street Natural Gas, Inc. (collectively, the "Gas Authority") are aware of the "Municipal Advisor Rule" of the Securities and Exchange Commission (effective July 1, 2014) and the exemption from the definition of "municipal advisor" for a person providing "advice".

In response to an RFP/RFQ, the Gas Authority hereby notifies all investment banking firms that it wishes them to provide advice and recommendations on financing and refinancing its capital needs in connection with the issuance of municipal securities and/or municipal financial products (as such terms are defined in the Municipal Advisor Rule)].

The Gas Authority intends for such advice and recommendations to qualify for the RFP/RFQ exemption. The advice and recommendations may be made orally or in writing. The Gas Authority reserves the right to accept or reject any proposals submitted to it and to conduct a formal procurement process, in each case if deemed by the Gas Authority to be in its best interests and to comply with applicable laws or procurement policies.

This RFP/RFQ is open from November 3, 2014 to April 30, 2015. The Gas Authority understands that by responding to this RFP/RFQ, respondents are not municipal advisors to the Gas Authority.

Sincerely,
Susan G. Reeves

Chief Financial Officer